



**台塑石化股份有限公司**

**FORMOSA PETROCHEMICAL CORPORATION**

# 2020年 第二季 業績報告

**2020.08**



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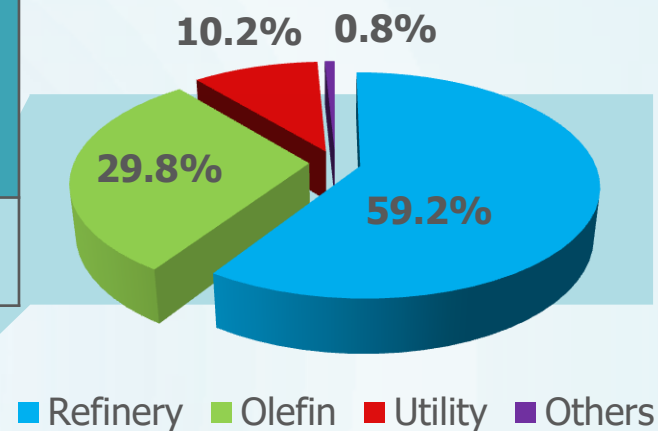


# 財務資訊

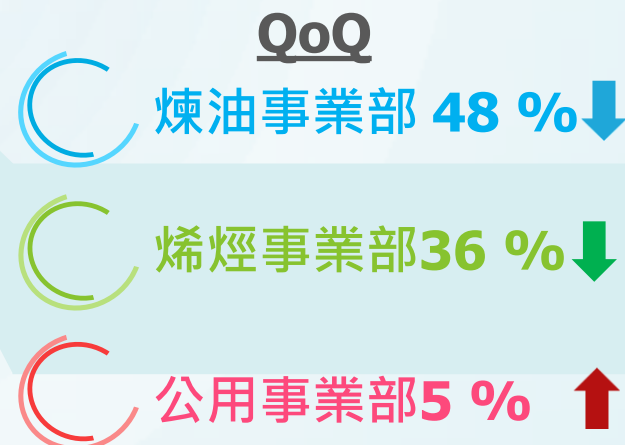
(單位：百萬元)

## 2Q 各事業部營收占比

	2Q20	1Q20	QoQ	1H20	YoY
營業收入	79,930	137,531	-41.9%	217,461	-35.1%



營業利益	(11,987)	(13,678)	-	(25,665)	-235.5%
淨利	(8,674)	(10,003)	-	(18,677)	-208.4%
每股盈餘	(0.91)	(1.05)	0.14	(1.96)	(3.77)



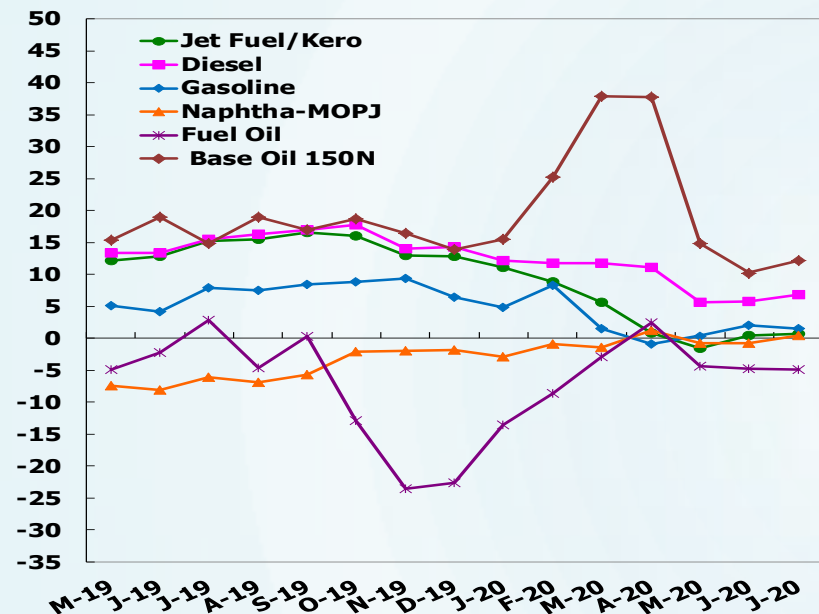
# 產業基本面



## 杜拜原油 vs. 成品油

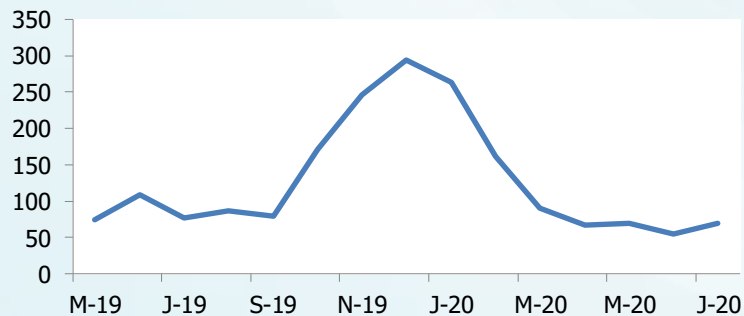
Source: Reuters, ICIS, IHS, company data

(美金/桶)



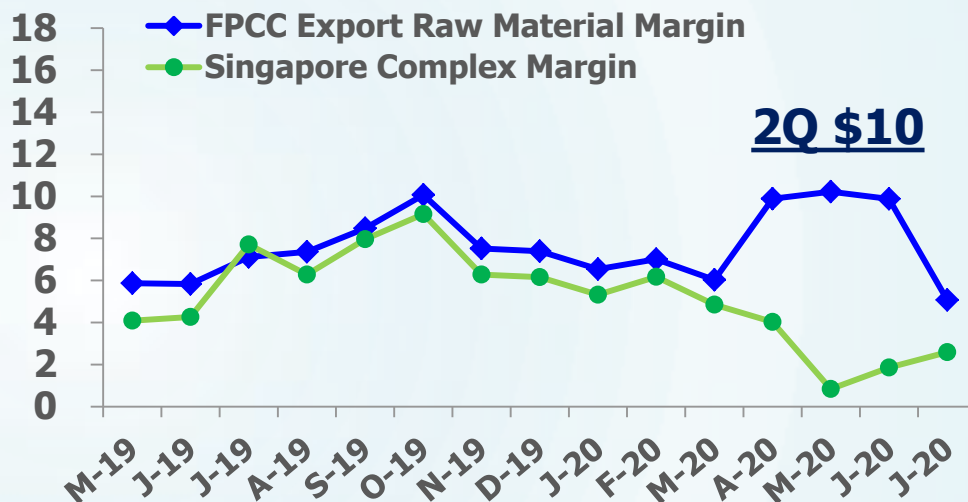
## LSFO vs. HSFO

(美金/噸)



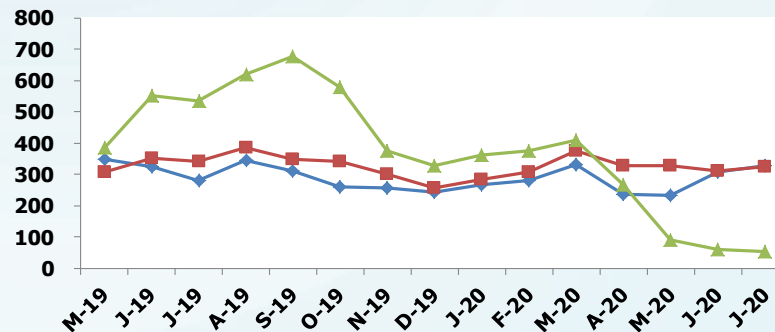
## FPCC vs. 新加坡

(美金/桶)



## FPCC 烯烴產品價差

(美金/噸) Ethylene Propylene Butadiene



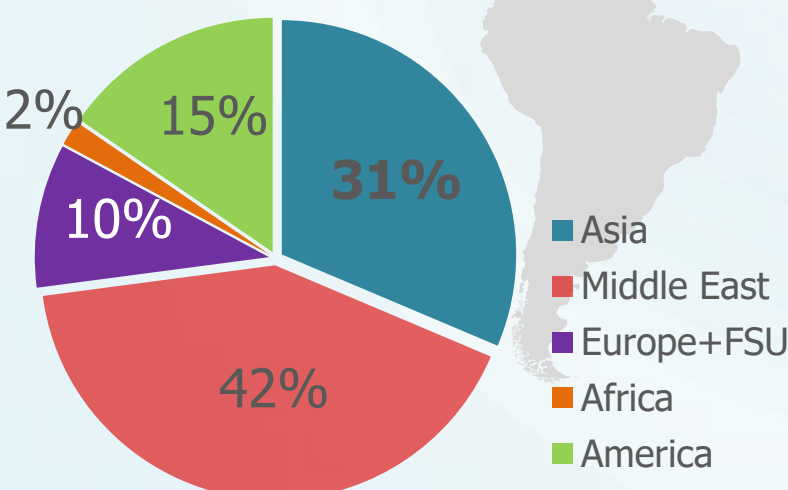
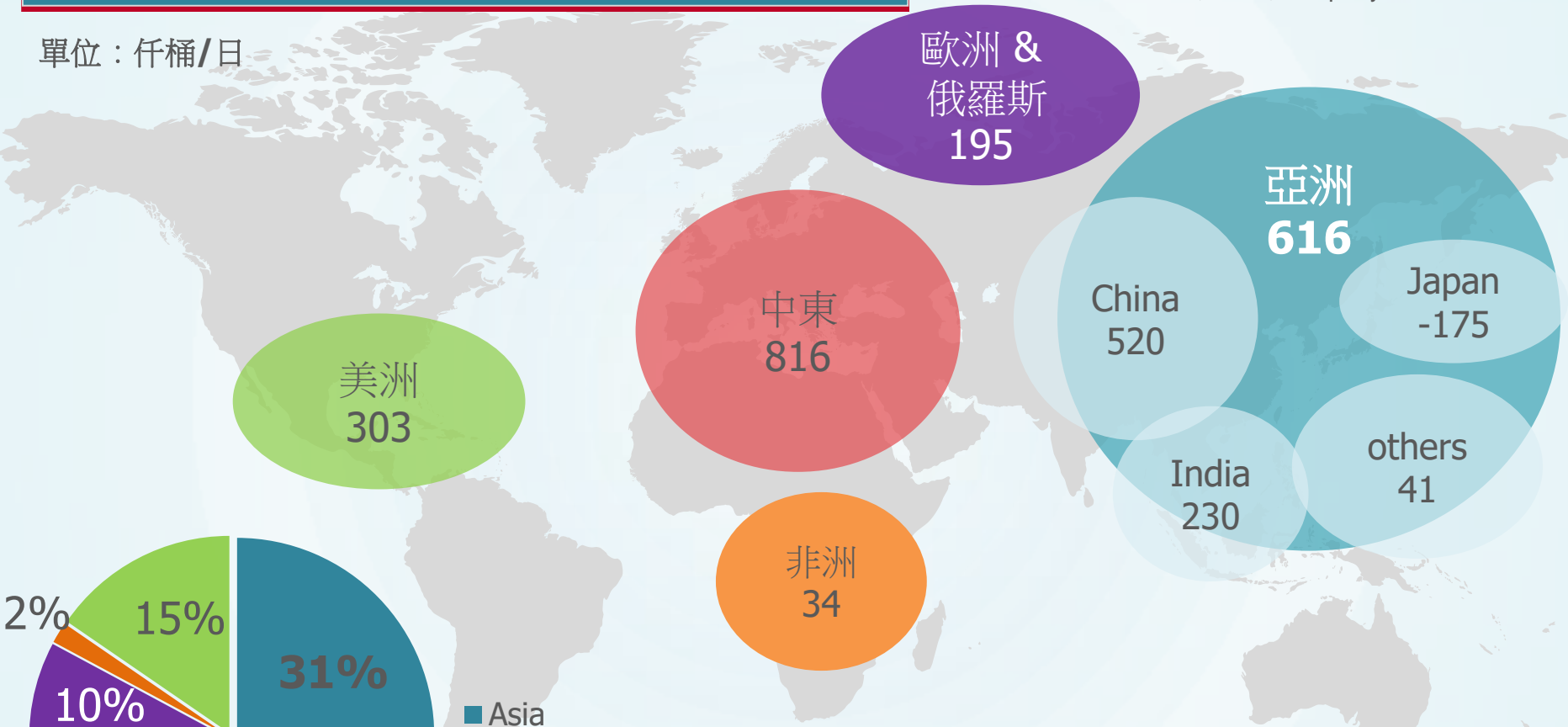
# 煉油產業展望



2020~2021年 全球新增產能

Source: IEA, PIRA, company research

單位：仟桶/日



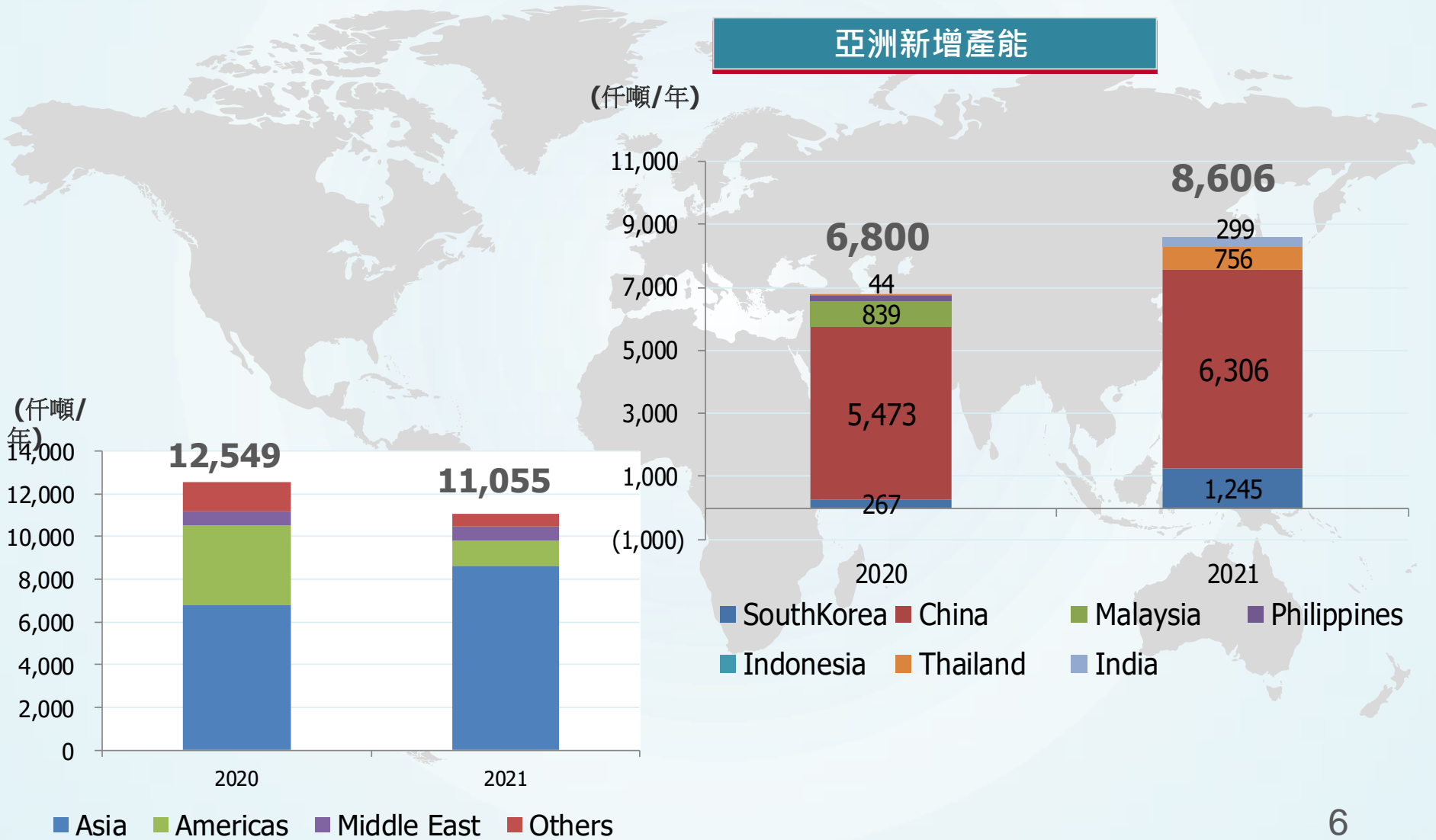
(千桶/日)	2020	2021
新增產能	929	1,035
油品需求成長	(7,920)	5,290

# 石化產業展望



## 2020~2021年 全球乙烯新增產能

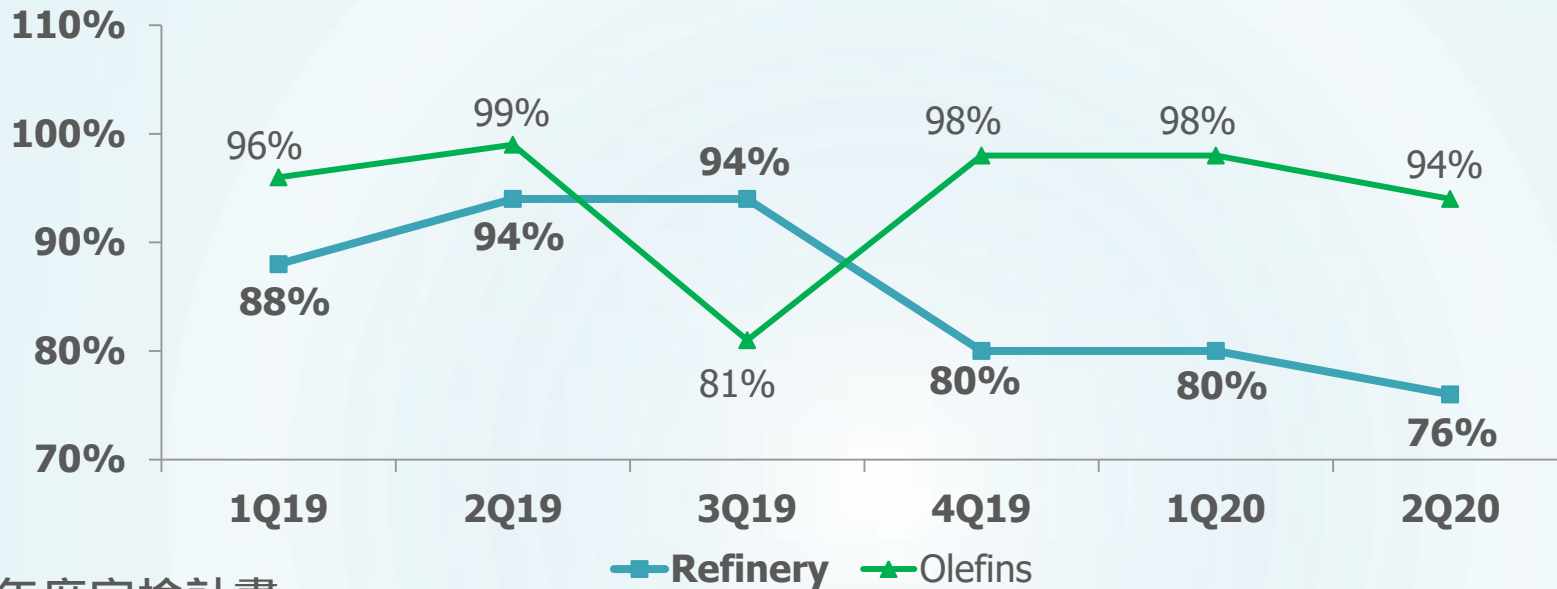
Source: IHS Chemical, Company data



# 生產狀況



## 產能利用率



## 年度定檢計畫

	2020 1H						2020 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

■ planned      ■ planned      ■ unplanned

# 免責聲明



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